

**NACBFSA
CLAIM FORM**

Claims & Enquiries: 0860 555 992

Email: nacbf@fmscenta.co.za

ALL CLAIMS ARE SUBJECT TO THE INSURER VERIFYING AND APPROVING, AT ITS SOLE DISCRETION, THE SUBMISSION MADE HEREIN BY THE CLAIMANT

A. DETAILS OF THE MAIN MEMBER

Surname First Name/s
 ID Number Member No.

B. DETAILS OF THE DECEASED

Surname First Name/s
 ID Number Date of Birth
 Cause of Death Natural Unnatural Suicide Date of Death

C. INDICATE TYPE OF CLAIM AND CLAIM AMOUNT

		BENEFIT AMOUNT	Tick Appropriate
Main Member		R 20 000	<input type="checkbox"/>
Spouse		R 20 000	<input type="checkbox"/>
Child	14 – 20 / 25 years	R 20 000	<input type="checkbox"/>
Child	06 – 13 years	R 15 000	<input type="checkbox"/>
Child	00 – 05 years	R 5 000	<input type="checkbox"/>
Stillborn	pregnancy from 28 weeks onwards	R 5 000	<input type="checkbox"/>

D. DETAILS OF THE BENEFICIARY

Surname First Name/s
 ID Number Relationship to Main Member
 Cell # for Grocery Voucher Email

E. TO BE COMPLETED IF THE BENEFICIARY AUTHORIZES THE PAYMENT OF THE CLAIM TO A 3RD PARTY

I, the beneficiary as detailed in Section D, hereby appoint the 3rd party detailed in Section E as the new beneficiary to receive the full benefit due in respect of the claim lodged above. I also hereby indemnify Clientèle Life Assurance Company Limited ("Clientèle Life") against any / all claim by any party for any benefit or money, loss of damages incurred or suffered, in respect of, or caused by any representation made by me to Clientèle Life and / or the payment by Clientèle Life to the below mentioned beneficiary of any claim in respect of the claim lodged.

3rd Party Name (e.g. Funeral Parlour)
 Signature of Beneficiary ** giving authorisation to the new 3rd party

F. DECLARATION TO BE COMPLETED BY THE RECTOR

I hereby declare and affirm that all information reflected on this claim form is true and correct.
 Name & Surname Congregation
 Signature
 Contact Number Date

** No electronic signatures permitted – you must have an actual signature on this form.

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G. BANKING DETAILS OF THE BENEFICIARY / 3RD PARTY TO RECEIVE THE BENEFIT			
Accountholder Name	<input type="text"/>	Bank	<input type="text"/>
Account No.	<input type="text"/>	Branch Code	<input type="text"/>
Type of Account	<input type="checkbox"/> Cheque <input type="checkbox"/> Savings <input type="checkbox"/> Other, please stipulate <input type="text"/>		

H. DOCUMENTS TO BE SUBMITTED	
<input type="checkbox"/>	Certified copy of Death Certificate
<input type="checkbox"/>	If a handwritten abridged death certificate is submitted, this must be accompanied by a letter from the Department of Home Affairs with the reason why a handwritten abridged death certificate was produced
<input type="checkbox"/>	Notification of Death / Stillbirth form (DHA 1663/ B1663)
<input type="checkbox"/>	Police Report for unnatural / accidental death
<input type="checkbox"/>	Certified copy of Main Member's Identity Document
<input type="checkbox"/>	Certified copy of Nominated Beneficiary's Identity Document, if the main member is deceased
<input type="checkbox"/>	Certified copy of Identity Document / Unabridged Birth Certificate, if deceased is a Child
<input type="checkbox"/>	Certified copy of Marriage Certificate, if deceased is a Spouse
<input type="checkbox"/>	Membership Statement / Certificate of Membership
<input type="checkbox"/>	Stamped Bank Issued Statement / Letter not older than 3 months to verify Beneficiary's bank details
<i>* Subject to any other information requested by Clientèle Life from time to time.</i>	

I. PROTECTION OF PERSONAL INFORMATION DECLARATION TO BE COMPLETED BY THE BENEFICIARY																	
<p>Clientèle Life understands that your personal information is important to you, therefore your privacy is just as important to Clientèle Life, and we are committed to safeguard and process your information in a lawful manner.</p> <p>By affixing your signature below, you agree and consent to the following:</p> <ul style="list-style-type: none"> I consent to the processing of my personal information, including the sharing of information for purposes of implementing and maintaining this policy and such other services which may include verifying my identity, processing and paying for future claims and using my personal information in risk models and personal profiles to enhance the overall risk management by the Insurer. I acknowledge that I have certain rights, such as objecting to the collection of my personal information and lodging a complaint in this regard. <i>(Further information may be obtained on the Insurer's website or the disclosure document which will be provided to the policyholder.)</i> 																	
Beneficiary Name & Surname	<input type="text"/>																
Signature of Beneficiary **	<input type="text"/>																
Date	<table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> <tr> <td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td> </tr> </table>	D	D	M	M	Y	Y	Y	Y	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
D	D	M	M	Y	Y	Y	Y										
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>										

J. TO BE COMPLETED IN THE EVENT OF THE POLICY BEING TRANSFERRED																				
Policy transferred	From Member No.	<input type="text"/>	To Member No.	<input type="text"/>																
Surname	<input type="text"/>	First Name/s	<input type="text"/>																	
ID Number	<input type="text"/>	Date of Birth	<table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> <tr> <td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td><td><input type="text"/></td> </tr> </table>		D	D	M	M	Y	Y	Y	Y	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
D	D	M	M	Y	Y	Y	Y													
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>													
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female	Marital Status	<input type="text"/>																	
Relationship to Deceased		<input type="text"/>																		
Nominated Beneficiary Details																				
Surname	<input type="text"/>	First Name/s	<input type="text"/>																	
ID Number	<input type="text"/>	Relationship	<input type="text"/>																	

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